

This flyer is an invitation from the Office of Stewardship and Development to donate to your parish Endowment.

> CatholicPlannedGiving.com archkck.org/gift-to-an-endowment



WHY PLAN A GIFT TO AN ENDOWMENT?

The purpose of an endowment fund is to financially sustain the mission and work of a charitable organization. The principal of an endowment is kept intact and only the *annual earnings*, typically income and a portion of the capital growth, are used to fund current needs. That is why it is important to have it grow as large as possible - to increase the annual income.

How Endowments Benefit Your Estate

Planned gifts to an endowment, can provide significant benefits to a Catholic ministry. Blending your gift, with your estate plans can help you:

-Receive current tax-favored income.

-Reduce your income tax now, or in the future.

-Avoid capital gains today.

-Pass your assets to you or your heirs at a reduced tax cost or liability to them or you.

Contact Terri Lynn, Office of Stewardship and Development, Planned Giving, for a list of endowments funded through the *Catholic Foundation of Northeast Kansas* at tlynn@archkck.org or 913-647-0365.

Legacy planned gifts qualify you for enrollment in the *Catholic Legacy Society of Northeast Kansas* and your own parish legacy society.

The names and images shown here are representative of typical donors and may or may not be actual donors to the organization. Under federal rules your benefits may be different from this example. Please contact us for your specific benefits.

Endowments are our example of fidelity to the faith in charity by providing for the future needs of God's Church to spead the Gospel of Christ to every corner of the world.

Your Parish or Parish School Endowment can use the annual earnings for such things as:

- -Enhancement of programs and ministries
- -Facilities Maintenance
- -Tuition and Teacher Assistance
- -Other needs of the parish or parish school as discerned by the pastor and parish finance committee.

Gifts can be in any amount, given now, or deferred as a legacy gift upon your death.

Gift at death through your wills, trust, beneficiary designation on your life insurance or retirement accounts, transfer on death deeds, and more.

Give now through your Donor Advised Fund, Distribution from your IRA, Stocks and Bonds, and more.

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation. Copyright © 2019 Crescendo Interactive, Inc. Used by permission.