



Responsibilities of Endowment Committee

It is recommended by the CFNEK, once the endowment is established, that the committee meet semiannually to review the following:

1. Monitor the funding plan and continue to create new funding sources in order to assure growth of the fund.
2. Monitor investment performance of the portion of the fund invested in the Actively Managed Portfolio (AMP) and allocation between the AMP and Deposit and Loan.
3. Establish a marketing plan that will include the publicizing of new gifts, the benefits of the income distributions from the fund and ways in which individuals can make gifts to the fund.
4. Make an annual report to the parish.
5. Nominate new trustees.