FORM 0928A
Section K
Homes for the Elderly or Disabled

This information must be completed by any organization that indicated in Section I that it provides housing for the elderly and/or disabled.

1.	**Describe the type of housing your organization provides.**
2.	**Explain how the public is made aware of your facility.**
3.	**Describe each facility your organization operates.**
4.	**Indicate whether residents at each facility rent or purchase housing.**
5.	**Indicate the total number of residents each facility can accommodate.**
6.	**Indicate the current number of residents at each facility.**
7.	**Do you or will you contract with another organization to develop, build, market or finance your housing?**
	Yes **No**

	If yes, identify the entity, explain how it is selected, how the terms of any contract(s) are negotiated at arm's length, and how your organization determines it will pay no more than fair market value for services provided.
8.	**Do you or will you manage your activities or facilities through your own employees or volunteers?**

	Yes		**No**	

If no, describe the activities that will be managed by others, the names of the persons or organizations that manage or will manage your activities or facilities, and how these managers were or will be selected. Explain the major terms of any contracts (or provide copies), how the contracts or other agreements were or will be negotiated, and explain how you determine you will pay no more than fair market value for services provided.

9.	**Do you participate in any government housing programs?**

	Yes		**No**	

If yes, describe the programs.

10.	**Does your organization own the facility?**

	Yes		**No**	

If no, explain from whom and on what basis you are leasing it.

11.	Describe who qualifies for your housing in terms of age, disability, infirmity, income levels, or other criteria, and explain how you select persons for your housing.

12.	Do you charge an entrance or founder's fee?

	Yes		**No**	

If yes, identify the fee, describe what it covers, whether it is a one-time fee, how it is determined, whether it is payable in a lump sum or on an installment basis, whether it is refundable, and the circumstances under which it may be waived.

13.	Do you charge periodic fees or maintenance charges?

	Yes		**No**	

If yes, describe the charges, what they cover and how they are determined.

14.	Is your housing affordable to a significant segment of the elderly or disabled persons in the community?

	Yes		**No**	

If yes, identify your community.

If yes, explain how you determine whether your housing is affordable.

15.	Do you have an established policy concerning residents who become unable to pay their regular charges?			
	Yes		**No**	
	If yes, describe the policy and how you make this policy known to residents.			

16.	Do you have arrangements with government welfare agencies or others to absorb all or part of the cost of maintaining residents who become unable to pay their regular charges?			
	Yes		**No**	
	If yes, describe these arrangements.			

17.	Do you have arrangements for the healthcare needs of your residents?			
	Yes		**No**	
	If yes, describe these arrangements.			

18.	Are your facilities designed to meet the physical, emotional, recreational, social, religious, and/or other similar needs of your elderly or handicapped residents?			
	Yes		**No**	
	If yes, describe these design features in detail.			

19.	Please confirm whether you are providing a copy of your organization's admission application form.			
	Yes		**No**	

	If no, please explain why you are not providing a copy.			
20.	**Please confirm whether you are providing a copy of your organization's residency or homeownership contract or agreement.**			
	Yes		**No**	
	If no, please explain why you are not providing a copy.			
21.	**Does or will your organization participate in any joint ventures?**			
	Yes		**No**	
	If yes, list each joint venture and for each include your ownership percentage, the amount of your investment, the tax status of other participants, the activities of each joint venture, describe how you exercise control over the activities of each joint venture, and describe how each joint venture furthers your exempt purposes.			