

# GO INTO THE WORLD PROCLAIM THE GOSPEL

Catholic Foundation of Northeast Kansas | 2016-2017 Annual Report



The Catholic Foundation of Northeast Kansas is pleased to present this Annual Report to you, our dear friends, fund-holders, donors, and fellow Catholics with a fervent hope that this publication will hearten and enlighten you. Both the Catholic Church and the Catholic Foundation of Northeast Kansas want to proclaim the Good News, to illuminate the world, to scatter the darkness with light, and to conquer hatred with love.



Archbishop  
Joseph F. Naumann

A handwritten signature in black ink that reads "Joseph F. Naumann".

*“It is Jesus who stirs in you the desire to do something great with your lives, the will to follow an ideal, the refusal to allow yourselves to be ground down by mediocrity, the courage to commit yourselves humbly and patiently to improving yourselves and society, making the world more human and more fraternal.”*

- St. Pope John Paul II

Dear Friends,

It doesn't seem that long ago that the first official World Youth Day was held in 1986, thirty years ago, in Rome. Our Holy Father, St. Pope John Paul II, brought a new tradition to the world by inviting youth to gather and carry home the message to be Christ's light to the world.

In 2016, I was blessed to accompany many youth from our own Archdiocese of Kansas City in Kansas to World Youth Day in Krakow, Poland. I will always be grateful for that experience to hear Pope Francis launch his audience on the "adventure of mercy." He told 1.6 million young people that Jesus is calling us to leave a mark on history and that "following Jesus demands a good dose of courage, a readiness to trade in the sofa for a pair of walking shoes and to set out on new and uncharted paths."

The Catholic Foundation of Northeast Kansas has put on its walking shoes as it has embarked on several exciting new initiatives that you will read about in the pages of this report.

In this publication, you will learn the impact of many who have taken action to create a better future. I am, as always, moved by the many Catholic faithful who elect to become members of the Catholic Legacy Society, demonstrating their commitment to the work of the future Church in Northeast Kansas. With optimism and hope, I have faith in the unshakable goodness of our Catholic community as we strive to shape a more compassionate world. Congratulations to Immaculate Conception-St. Joseph Catholic Church in Leavenworth, and to the entire Dunn Family for being selected as this year's Deo Gratias Award recipients. Their stories inspire us.

In October 2019, the Catholic Foundation of Northeast Kansas will recognize its own 30th anniversary milestone with a pilgrimage that I will lead to the Holy Land. In that same year, the next World Youth Day will be held in Panama City, Panama, continuing the legacy of St. John Paul II.

Together we will continue our work to ensure that future generations experience the ministries and sacraments of our Catholic faith. I extend to the CFNEK Board of Directors and staff, and to each donor and friend, my deepest appreciation.

Sincerely yours in Jesus, the Lord of Life,  
Archbishop Joseph F. Naumann





Leslie M. Knop  
Executive Director

Dear Friends,

Another year has gone by and the excitement to keep moving the Catholic Foundation of Northeast Kansas forward to help others achieve their goals is still a fire burning in my heart. I am grateful to our many wonderful colleagues who are passionate advocates for the Catholic Church and her future.

To whom is our work important? It's important for parish families, for school children, for young adults away at college, and for communities that share their love for Christ every day by caring for others in need. The importance of the Catholic Foundation of Northeast Kansas is not measured by assets under management, but in the work of many, many human hands.

This Foundation has been blessed with unique opportunities to serve parishes, schools and Catholic organizations. To that end, new initiatives instituted by our Board of Directors have begun, including the development of a Giving Tuesday opportunity called "#iGiveCatholic" and the formation of a Donor Advised Catholic Women's Giving Circle. The Catholic Fine Arts Council introduced its first Regional Juried Christian Arts Competition and Exhibition. A new record of Catholic Legacy Society members has been reached. In the pages of this report, you will read about this year's Deo Gratias winners as well as have the opportunity to review the Foundation's financial reports.

The Catholic Foundation of Northeast Kansas will continue to strive for investments that adhere to Catholic teaching while providing long-term value for our fund-holders. We continue to advocate for a culture of planned giving to ensure a strong foundation for the future Church in Northeast Kansas. For all that the Foundation does do to ensure professional success, our primary goal is to help others encounter Jesus and to strengthen His Church.

Your sister in Christ,  
Leslie M. Knop, CFRE



#iGIVECATHOLIC  
November 28, 2017

An online  
crowdfunding event  
to take place on  
November 28, 2017,  
#iGiveCatholic hopes  
to raise \$3.5 million.

We are thrilled to join the Archdiocese of New Orleans, the pioneers of #iGiveCatholic, as the crowdfunding event approaches its third consecutive year. The Catholic Foundation of Northeast Kansas is sponsoring this Day of Giving by providing all parishes, schools, and Catholic entities within the Archdiocese of Kansas City in Kansas the opportunity and resources to be successful in their fundraising goals.

Those organizations who participate will go through a one-time training offered and taught by the Catholic Foundation of Northeast Kansas. This opportunity will prepare participating parishes, schools, and nonprofits with more insight and increase their ability to market their needs for this 24-hour giving event. For more details, please go to [www.cfnek.org](http://www.cfnek.org) or contact Kathryn Robards, Communications and Administrative Assistant, at [krobards@archkck.org](mailto:krobards@archkck.org) or 913.647.3060.

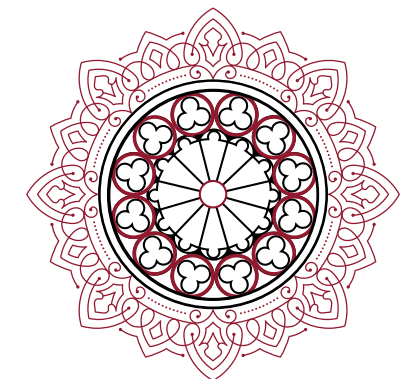
## A Catholic Women's Giving Circle

### What is the mission of the Catholic Women's Giving Circle?

Through collective giving, collaboration, and shared faith, the Catholic Women's Giving Circle will seek to promote philanthropy that fosters stewardship, engages women, compels action, and glorifies God.

### What is the Catholic Women's Giving Circle?

The Catholic Women's Giving Circle Donor Advised Fund is a proposed new initiative of the Catholic Foundation of Northeast Kansas for the benefit of the people served by the Archdiocese of Kansas City in Kansas. Designed as a Catholic Women's Giving Circle, the group will utilize their collective resources to have greater impact on the ministries or organizations they select to serve annually. With the approval of the Catholic Foundation of Northeast Kansas Board of Directors, the group will decide together which projects to consider for potential funding. Allocations will be approved by the Catholic Foundation of Northeast Kansas and distributed per the terms of the Catholic Women's Giving Circle donor advised fund.



ST. ROSE PHILIPPINE  
DUCHESNE GIVING CIRCLE  
A CATHOLIC WOMEN'S FUND



DEO GRATIAS AWARD - 2017

## Distinguished Catholic Family Award

The Dunn Family has quietly, humbly devoted themselves to the Catholic community through servant leadership, philanthropy, and charitable giving.

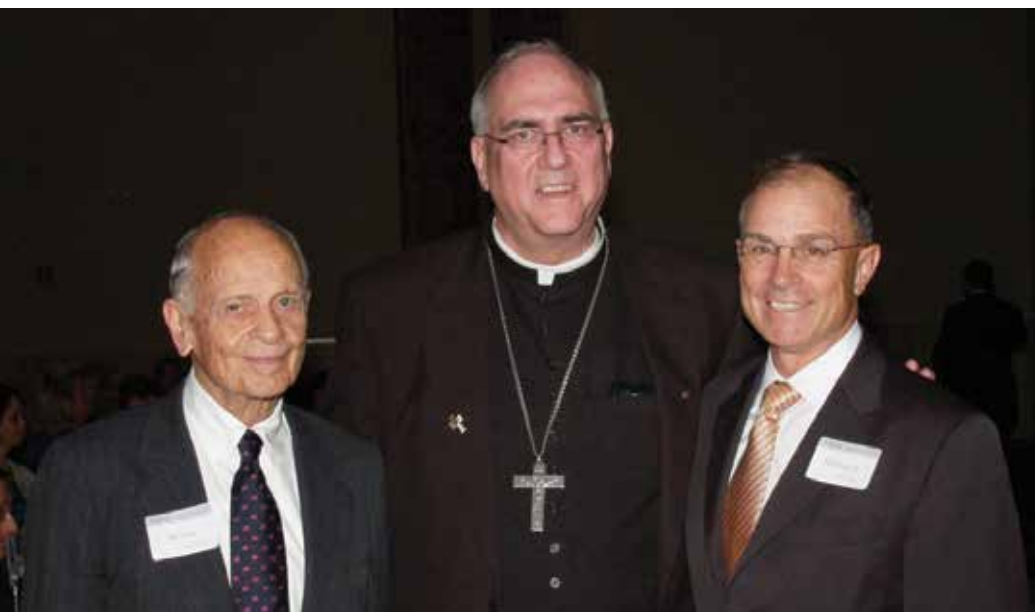
### The William H. Dunn, Sr. Family

How do you encapsulate a legacy of over 90 years? It may rest in the skyline of Kansas City or in other communities across the country where JE Dunn cranes stand tall. Maybe it's in the ability to grow as a family and employee-owned company or in the loyalty shown among generations of employees. One thing is certain: the legacy of JE Dunn Construction and the Dunn family is found in the spirit of giving, and is evidenced in the Kansas City Catholic community.

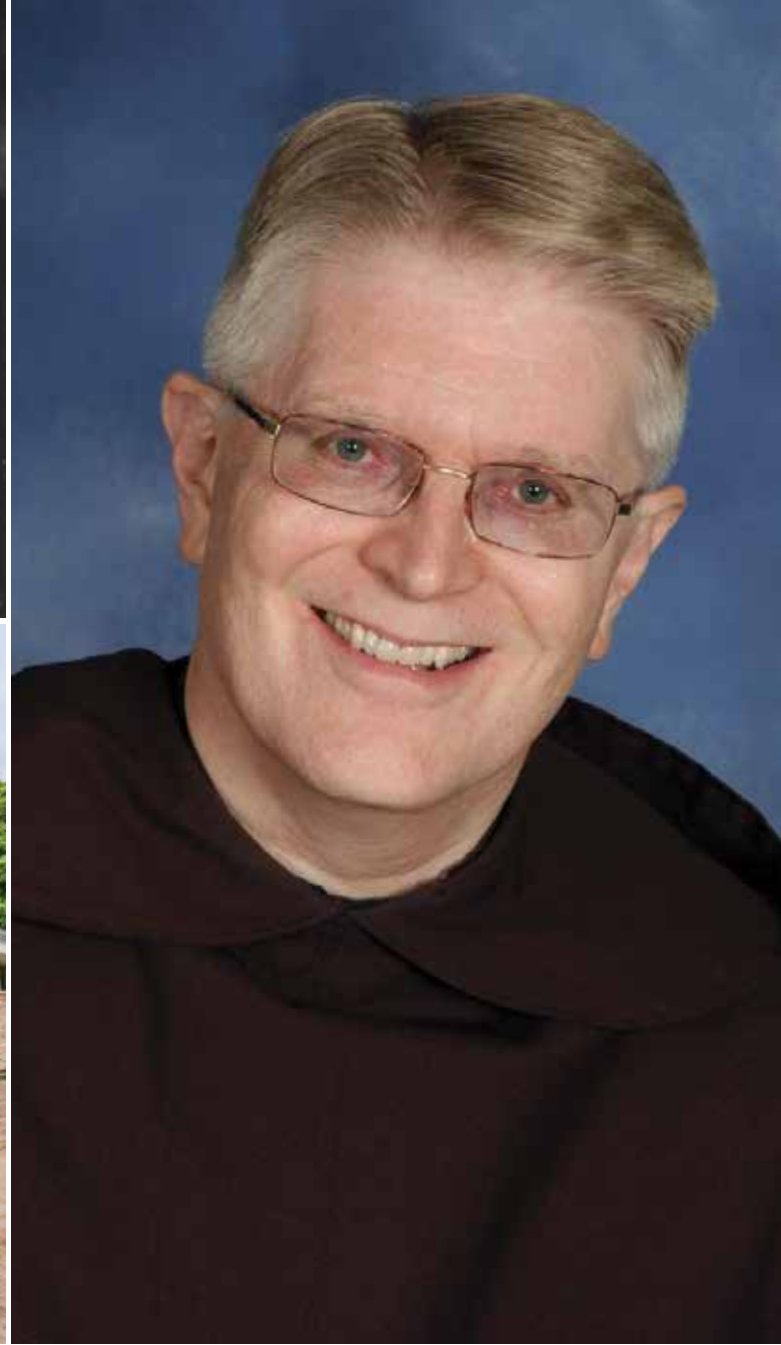
John Ernest Dunn (Ernie) founded JE Dunn Construction Company in Kansas City, Missouri in 1924. After Ernie's death, his son Bill Dunn, Sr. carried on his father's work and commitment to their shared core values. Known by many as Mr. Dunn, he has been the guiding force behind the company since 1974, and remains an active leader today as Chairman Emeritus. Mr. Dunn's sons, Bob, Bill Jr., Terry, Steve, and Kevin bring their skills and strengths to the organization as well. Multiple generations of the Dunn family are involved in the day-to-day operation and leadership of the company, and the tradition of giving has been handed down through the generations. The Dunn Family has quietly, humbly devoted themselves to the Catholic community through servant leadership, philanthropy, and charitable giving.

In 1981, the Dunn Family Foundation was established and formally structured with the goal of giving to and meeting community needs. The Foundation's emphasis is the same today as it was in the beginning: education, health and human services, youth, disabled, elderly, minorities, and community development. Additionally, JE Dunn Construction annually commits more than 10 percent of its pre-tax earnings to charities, a time-honored tradition of giving back to the community throughout their 93 years in business.

For these reasons, it is the honor and privilege of the Catholic Foundation of Northeast Kansas to present to Bill and Jean Dunn and their entire family the 2017 Deo Gratias Outstanding Catholic Family Award.







- **1850** – Bishop John Baptist Miege, S.J., accepts appointment as Vicar Apostolic for the Indian Territory east of the Rocky Mountains
- **1854** – Leavenworth becomes the first city incorporated in the new Kansas Territory established by the Kansas-Nebraska Act
- **1854** – On December 8, the Feast of the Immaculate Conception, Pope Pius IX issues *Ineffabilis Deus*, an apostolic constitution confirming Mary's title as "The Immaculate Conception"
- **1855** – Immaculate Conception Parish is founded as the Cathedral Parish for Bishop Miege
- **1858** – St. Joseph Church is founded to serve growing German immigrant populations
- **1864** – Two Carmelite priests from Bavaria, Fr. Cyril Knoll and Fr. Xavier Huber, are given administration of St. Joseph Parish by Bishop Miege, making St. Joseph the first permanent foundation of the Carmelites in the United States
- **1947** – Bishop George Donnelly oversees the transfer of the See of the Diocese of Leavenworth to Kansas City, Kansas, and designates St. Peter Church as the new cathedral
- **1961** – Immaculate Conception Cathedral building is destroyed by fire
- **1964** – Immaculate Conception Church is rebuilt
- **1979** – Xavier Elementary School is created to unify the four Catholic grade schools in Leavenworth
- **2005** – Immaculate Conception Parish celebrates its 150th Jubilee Year
- **2008** – St. Joseph Parish celebrates its 150th Jubilee Year
- **2008** – Canonical union of Immaculate Conception and St. Joseph parishes

DEO GRATIAS AWARD – 2017

Distinguished Catholic Organization Award

**Immaculate Conception-St. Joseph Parish in Leavenworth, Kansas**

Immaculate Conception-St. Joseph Parish, Leavenworth, has a history of faith-filled Christian stewardship whose roots date back to the first pioneers to settle the area. With their visionary example of planning for an ever-brighter future, they continue to serve as faithful Catholic witnesses today.

Immaculate Conception-St. Joseph, and Fr. David McEvoy, O. Carm., pastor, accepted the invitation to be a pilot parish in the Planned Giving Initiative (PGI) in 2009. They formed a committee, opened a new parish endowment and began in earnest to meet the first year commitments to reach Bronze Planned Giving Status in the PGI. The founding endowment trustees in 2009 were Doug Waters, Roy Carrol, Rita Kowalewski, John Suwalski, and Fr. McEvoy.

Over the years, this committee held informational meetings and social appreciation functions for their Catholic Legacy Society members, which they called the Bishop Miege Circle. They planned appreciation events for those in the Bishop Miege Circle to connect the attending Legacy Society members' faith to the rich history of the Catholic faith in Leavenworth.

Immaculate Conception-St. Joseph has used the materials and resources provided by the CFNEK and personalized them to mirror the unique culture and history. Their legacy society grew in 2009 from, as Fr. McEvoy said, "my mom," to 28 members. In 2016, Immaculate Conception-St. Joseph Parish achieved Diamond Planned Giving Status, which is the highest level in the PGI. Their endowment balance has grown from the initial minimum deposit of \$5,000 in 2009 to \$119,742.56 as of June 30, 2017 through deposits and investment returns.

For these reasons, the Catholic Foundation of Northeast Kansas honors Immaculate Conception-St. Joseph Parish as the distinguished Catholic organization with the 2017 Deo Gratias Award.





## 4<sup>th</sup> Annual Archbishop's Invitational High School Art Exhibit

The Catholic Fine Arts Council, established by the Catholic Foundation of Northeast Kansas in 2009, helps to promote arts education, encourage historical preservation, and support Christian visual and performing arts, architecture, and writing throughout the Archdiocese of Kansas City in Kansas.

Judging was completed on February 24, 2017, by Eva Reynolds, Dr. John Derby and Fr. Gerard Alba. Please join us in a sincere thank you to the teachers and parents of the talented students who submitted their art work, especially the following award winners:

- **Archbishop's Choice** - "Bar" by Jasper George, St. Thomas Aquinas
- **Superintendent's Choice** - "The Capital Sins" by Emily Parker Lane, Bishop Miege
- **Juror's Choice** - "Zacatecas" by Jaqueline Solis Maldonado, Hayden High School
- **Juror's Choice** - "The Body of Christ" by Daniel Melendez, Maur Hill-Mount Academy
- **Juror's Choice** - "God's Own Junkyard" by Emily Parker Lane, Bishop Miege
- **Juror's Choice** - "Faith" by Margaret Brekke, St. Thomas Aquinas
- **Juror's Choice** - "You Have Redeemed the World" by Abraham Ayalla, Bishop Ward High School
- **Popular Choice** - "Faith in Bloom" by Merritt Vaughn, Bishop Miege

**Statement of Purpose:**  
This juried competition and exhibition primarily seeks to foster the arts of the Western Christian Tradition. Other artistic traditions of Christian subject matter will be considered, also.

## Regional Juried Christian Arts Competition and Exhibition

The Catholic Fine Arts Council of the Archdiocese of Kansas City in Kansas with the Catholic Foundation of Northeast Kansas seeks to support Christian art education, archive and catalogue sacred art within the Archdiocese, and increase access to exhibition and performance opportunities for Christian artists. Together they invited guests to attend the opening reception of the first annual Regional Juried Christian Arts Competition and Exhibition entitled *Duc in Altum: Put Out Into the Deep*.

The competition juror was Denis R. McNamara, Ph.D. Dr. McNamara is an architectural historian specializing in American church architecture. He is an assistant director at the Liturgical Institute of the University of Saint Mary of the Lake/Mundelein Seminary, and serves as a liturgical design consultant.

Winning entries were chosen according to their ability to show evidence of an eschatological perfection combined with a trust in the materiality of this world and the goodness of creation. Awards included the Pope Saint John Paul II Award (\$1,500), St. Bede Award (\$500), St. Luke Award (\$500), St. Cecilia Award (\$250), St. Thomas the Apostle Award (\$250), and People's Choice Award (\$200).

**Denis R. McNamara, Ph.D.**



Pictured from left:  
Archbishop's Choice - "Bar"  
by Jasper George, St. Thomas Aquinas;  
Popular Choice - "Faith in Bloom"  
by Merritt Vaughn, Bishop Miege.

**DUC IN ALTUM**  
**PUT OUT INTO THE DEEP**



## Board of Directors



**Archbishop Joseph F. Naumann**  
Chairman  
Cathedral of St. Peter  
Kansas City



**Shirley M. Antes**  
Secretary, Planned Giving Chair  
Sacred Heart  
Emporia



**Frank D. Barber**  
Board Member  
Sacred Heart  
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**Joe H. Bunck**  
Board Member  
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Horton



**Ann Martin**  
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**Stephen McBride**  
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St. John Paul II  
Olathe



**Stephen Menke**  
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**Carla K. Mills**  
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Leawood



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**Jeff Jaworski**  
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Paola



**Troy L. Kuhn**  
Board Member  
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Leawood



**Donald L. Lueger**  
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**Edward Trompeter**  
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**Kevin Tucker**  
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Vice President  
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**Sharon Weems**  
Board Member  
Church of the Ascension  
Overland Park

## Catholic Foundation of Northeast Kansas

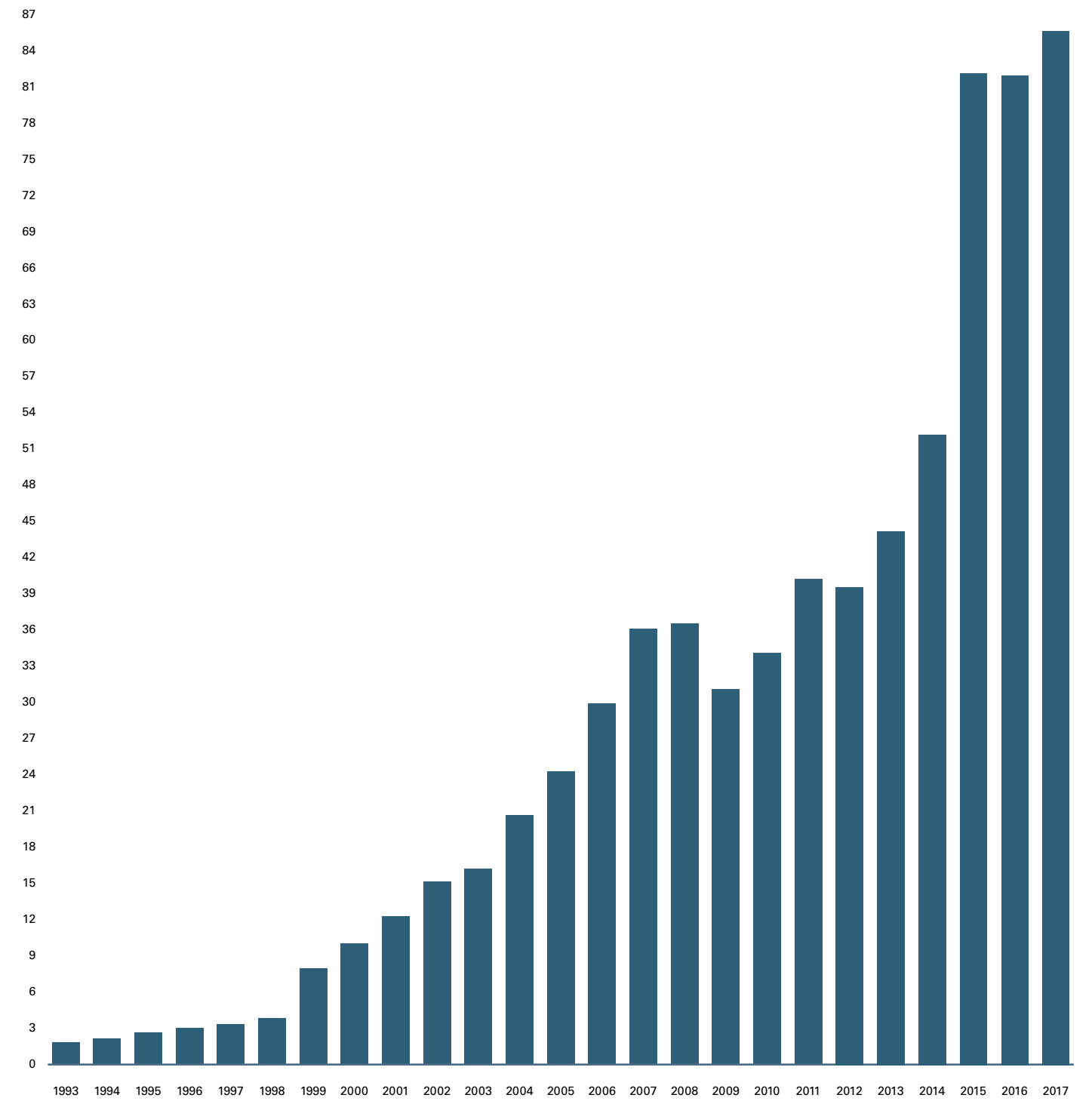
### STAFF

*Front Row, Left to Right*  
Nebyu Tilahun, Controller  
Kathryn Robards, Communications & Administrative Assistant  
Lesle M. Knop, Executive Director  
Geri Nickels, Annual Appeal Coordinator  
Becky Calvert, Data Manager  
*Back Row, Left to Right*  
Beth Lopez, CFNEK Administrative Assistant  
Gary Pratt, Planned Giving Officer  
Rosemarie Boyles, Administrative Assistant  
Christina Megee, Data Entry Clerk



Financial Information

Asset Growth 1993-2017  
(Dollars in Millions)





# Statement of Financial Position

June 30, 2017, 2016, and 2015

	2017	2016	2015
<b>Cash</b>	\$1,000,495	\$302,378	\$230,804
<b>Investments</b>			
Archdiocesan Deposit and Loan	341,432	596,206	7,172,214
Managed Funds	69,286,966	64,381,691	57,823,654
Total Current Assets	\$70,628,892	\$65,280,275	\$65,226,672
<b>Promissory Note Receivable</b>			
Present Value Discount on Promissory Note	18,998,028 (3,563,620)	19,628,126 (3,821,697)	20,644,383 (4,203,639)
Present Value Promissory Note	15,434,408	15,806,429	16,440,744
<b>Prepaid Expense</b>	-	1,461	1,404
<b>Fixed Assets</b>			
House Gift	130,000	-	-
Computer Software	21,529	21,529	21,529
Accumulated Depreciation	(21,529)	(21,529)	(21,529)
Total Fixed Assets	\$130,000	-	-
<b>Reinsured Gift Annuity Contracts</b>	69,188	74,231	78,123
<b>TOTAL ASSETS</b>	<b>\$86,262,488</b>	<b>\$81,162,396</b>	<b>\$81,746,943</b>
<b>Liabilities</b>			
Accounts Payable	\$32,525	\$8,977	\$753
Deferred Fee Income - Reinsured Gift Annuities	8,780	10,216	11,654
Annuities Payable	168,376	192,062	276,081
Due to Resource Providers	30,149,938	27,503,027	27,339,680
Total Liabilities	\$30,359,619	\$27,714,282	\$27,628,168
<b>Net Assets</b>			
Unrestricted			
- Undesignated	505,203	349,484	314,238
- Donor Advised	998,833	818,175	917,758
- Donor Advised Berkel	24,446,814	25,689,635	27,191,174
Temporarily Restricted - Investment Income	1,192,676	(80,635)	1,000,041
Temporarily Restricted - Endowments	1,000,383	1,000,383	1,000,383
Permanently Restricted - Endowments	27,758,959	25,671,072	23,695,181
Total Net Assets	\$55,902,869	\$53,448,114	\$54,118,775
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$86,262,488</b>	<b>\$81,162,396</b>	<b>\$81,746,943</b>

# Fund Activity

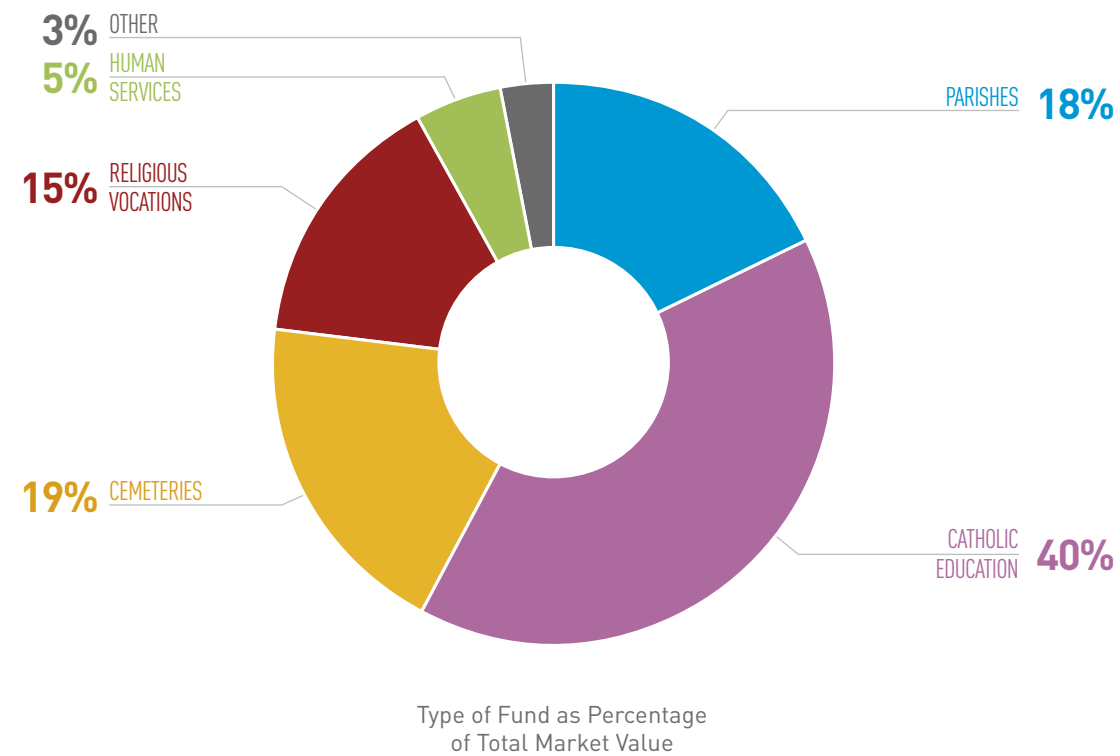
For the Years Ended June 30, 2017, 2016, and 2015

	2017	2016	2015
<b>Beginning Market Value</b>	\$80,719,489	\$81,342,175	\$53,008,132
<b>Additions</b>			
Endowments & Funds	2,953,850	3,486,581	8,818,796
Donor Advised Funds	385,381	4,881,673	28,300,403
Charitable Gift Annuities	59,600	9,600	9,600
Total	\$3,398,831	\$8,377,854	\$37,128,799
<b>Withdrawals</b>			
Endowments & Funds	(534,618)	(246,721)	(5,531,405)
Donor Advised Funds	(1,736,663)	(6,821,566)	(1,027,746)
Charitable Gift Annuities	(85,251)	(79,543)	(32,863)
Total	\$(2,356,532)	\$(7,147,830)	\$(6,592,014)
<b>Net Income(Loss) - Int, Div, Real/Unreal G(L) Net Fees</b>			
Endowments & Funds	4,912,084	(857,965)	(550,962)
Donor Advised Funds	1,157,331	708,882	(68,496)
Charitable Gift Annuities	7,008	(10,184)	(5,478)
Total	\$6,076,423	\$(159,266)	\$(624,936)
<b>Distribution of Income</b>			
Endowments & Funds	(1,323,206)	(1,323,334)	(1,577,806)
Berkel Donor Advised Funds	(868,213)	(370,111)	-
Total	\$(2,191,420)	\$(1,693,445)	\$(1,577,806)
<b>Net Activity</b>	\$4,927,302	\$(622,687)	\$28,334,043
<b>Ending Market Value</b>	\$85,646,791	\$80,719,488	\$81,342,175
<b>Reconciliation with Statement of Financial Position</b>			
Accounts Payable	\$32,525	8,977	753
Deferred Fee Income - Reinsured Gift Annuity	8,781	10,216	11,654
Annuities Payable - Reinsured	69,188	74,231	78,123
CFNEK - Undesignated Fund	505,203	349,484	314,238
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$86,262,488</b>	<b>\$81,162,396</b>	<b>\$81,746,943</b>



# Fund Balance

(For the Period Ended June 30, 2017)



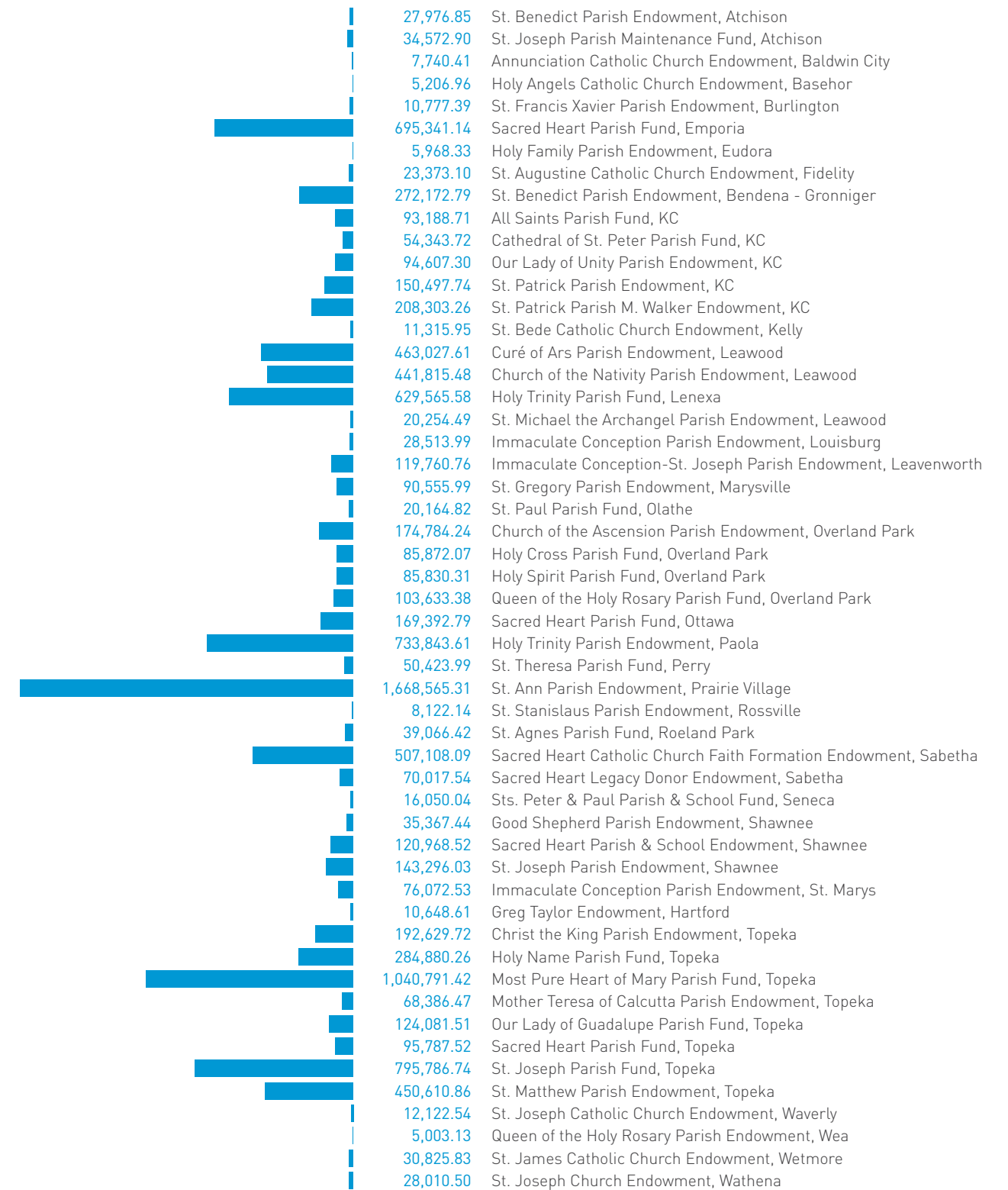
Type of Fund	Market Value	% of Mkt Value	# of Funds
1 Parishes	\$10,737,024.83	18%	53
2 Catholic Education	\$24,107,851.85	40%	60
3 Cemeteries	\$11,187,550.33	19%	18
4 Religious Vocations	\$9,269,084.54	15%	7
5 Human Services	\$3,281,676.09	5%	9
6 Other	\$1,518,768.85	3%	4
<b>Total Endowments &amp; Funds</b>	<b>\$60,101,956.49</b>	<b>100%</b>	<b>151</b>
Total Endowments & Funds	\$60,101,956.49	70.17%	151
7 Donor Advised Funds	\$25,445,646.56	29.71%	30
8 Charitable Gift Annuities	\$99,187.95	0.12%	10
<b>TOTAL</b>	<b>\$85,646,791.00</b>	<b>100%</b>	<b>191</b>

We practice prudent, faithful investment. Funds are monitored and managed with the counsel of the CFNEK Finance Committee in accordance with socially responsible precepts. We do not invest in companies whose products or goals are in conflict with the basic tenets of Roman Catholic doctrine.

## PARISHES

### God's House

**How Parish Endowments and Funds Strengthen Catholic Communities** | The Catholic Foundation of Northeast Kansas currently has 53 parish funds. This year, these funds received new deposits of \$217,138.63 and have distributed \$178,405.55 to parishes to meet current obligations and provide new programs. The benefits of a perpetual stream of income that increases over time, with additions and growth, will have a profound impact on parish finances and programs for generations to come (sorted by city).

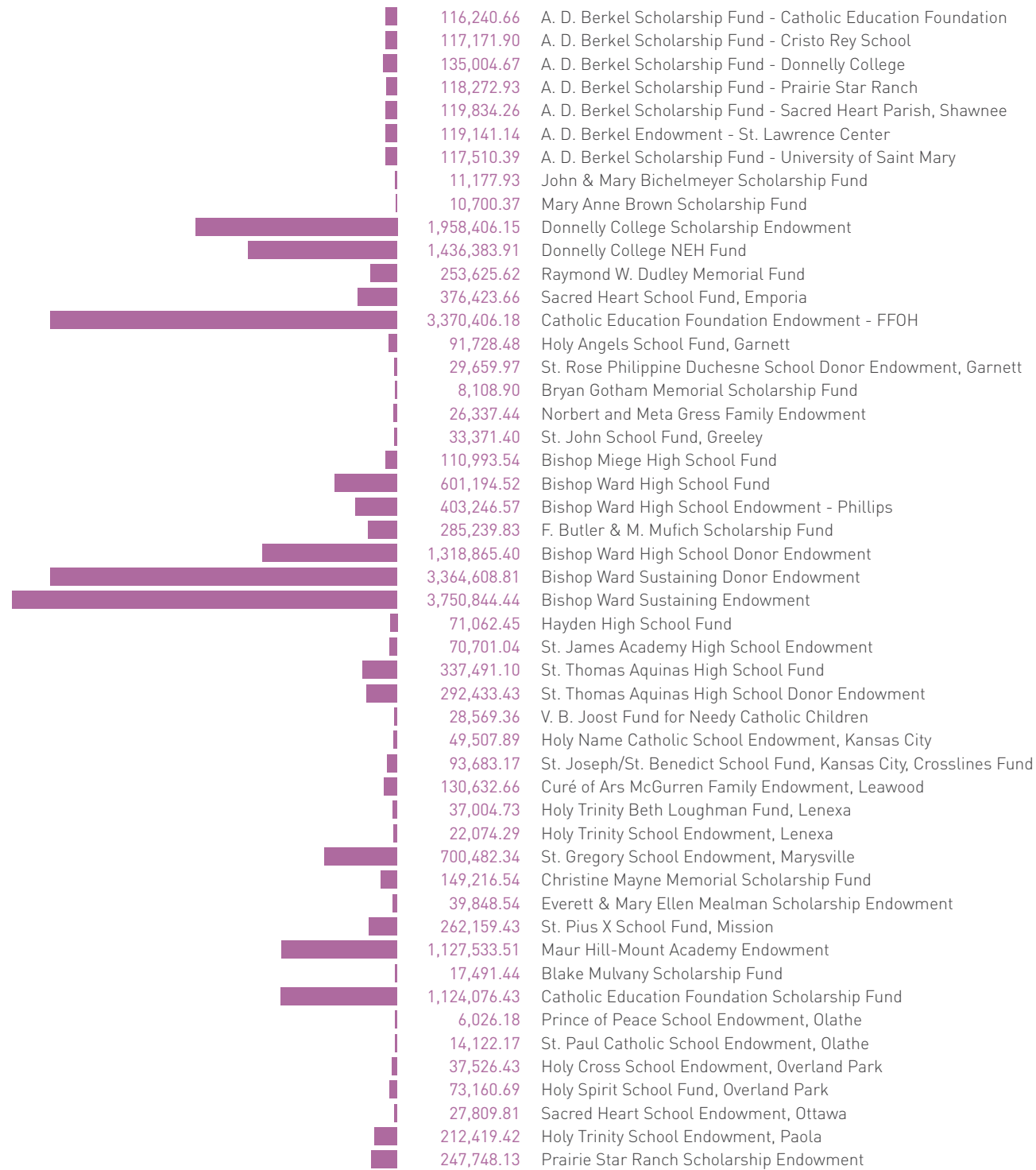




CATHOLIC EDUCATION

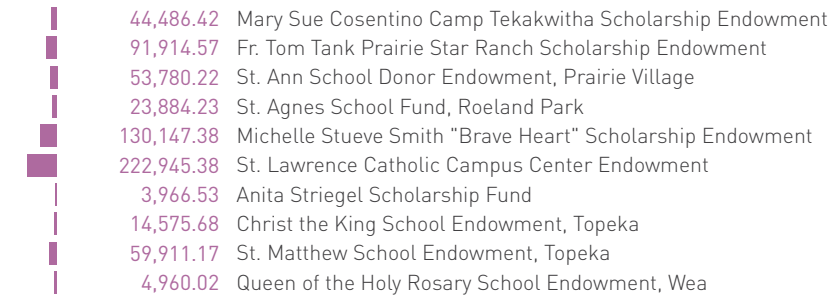
Teaching the Faith

**How Endowments and Funds Benefit Youth |** The 60 funds supporting Catholic education received additions of \$1,994,731.96 and made distributions of \$501,665.06. Catholic education continues to be one of the most important but challenging aspects of the Catholic Church. We are called to share our faith with others and pass it on to the next generation. Catholic education funds support inner-city and rural Catholic schools, provide scholarship funds that support elementary and high schools, and provide support to Donnelly College, the St. Lawrence Catholic Campus Center and other campus ministries.



CATHOLIC EDUCATION

Teaching the Faith



60

Education Funds

\$1,994,731

Contributions Received

\$501,665

Distributed From Funds



But Jesus said,

"Let the children come to me, and do not prevent them; for the Kingdom of Heaven belongs to such as these."

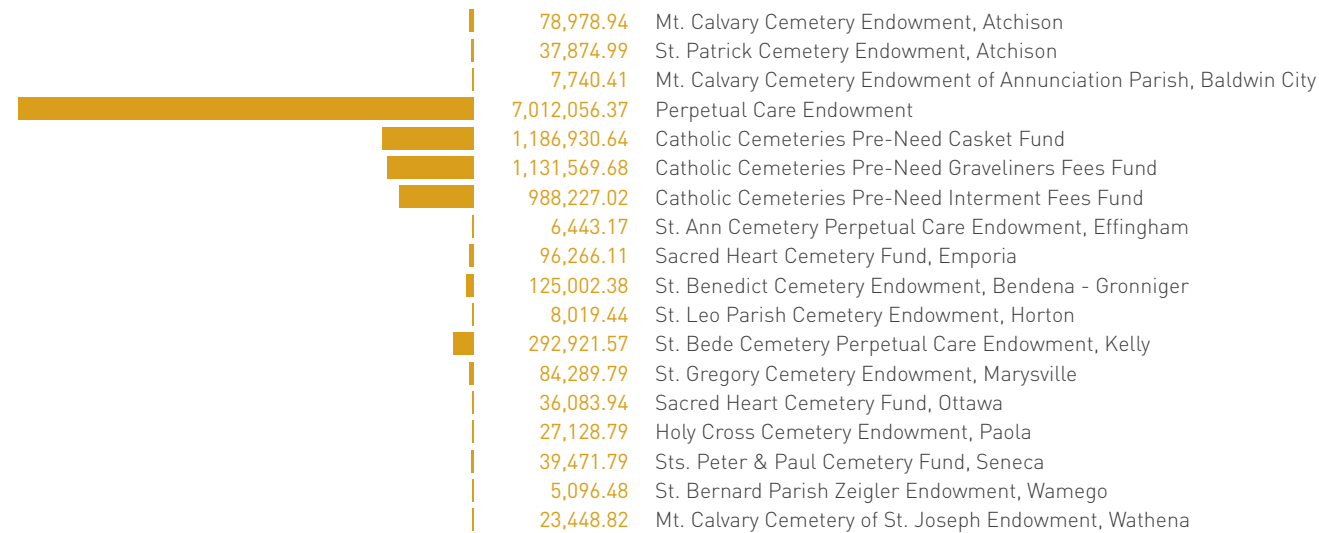
- Matthew 19:14



## CEMETERIES

### Honoring Those Who Have Passed Into Eternal Life

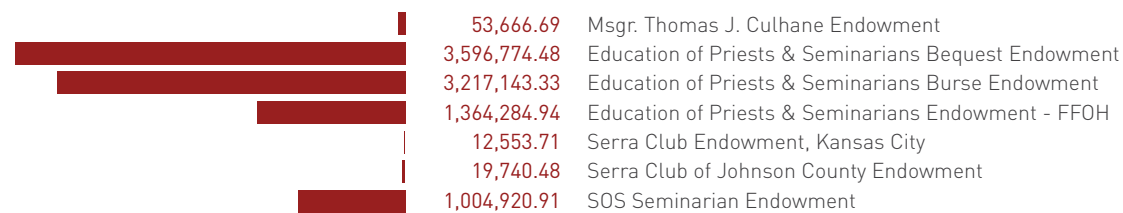
**How Cemeteries Benefit From Endowments and Funds** | Perpetual care and support for Catholic cemeteries across the Archdiocese are provided in no small part by endowments and funds held by the Catholic Foundation of Northeast Kansas. The 18 funds that benefitted cemeteries received \$339,388.48 of additional funds and made distributions of \$136,159.77 during the last fiscal year to support the important mission of maintaining and providing upkeep of roads, mausoleum repairs, lawn and tree care, irrigation and irrigation equipment and replacement, and shrine maintenance and repair at parish cemeteries and those cared for by Catholic Cemeteries of Northeast Kansas.



## RELIGIOUS VOCATIONS

### Holy Orders

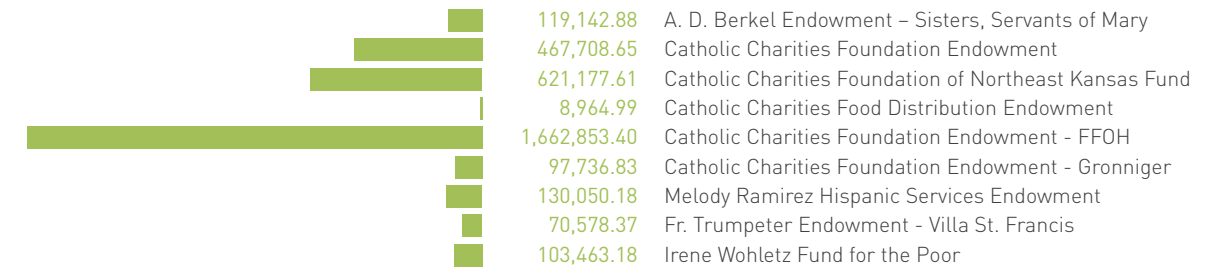
**How Religious Vocations Grow With Endowments and Funds** | The commitment to vocations at the Archdiocese is helped by seven funds that provided more than \$347,359.07 in distributions for vocations. Religious Vocations Funds received \$180,552.24 in new deposits. The need to educate and train clergy is significant and requires continued support from the Archdiocese. This commitment to vocations provides Catholics access to the Mass, the sacraments and pastoral care. It continues to be a great responsibility for the Church to provide the needed funding for priestly formation and training, now and into the future.



## HUMAN SERVICES

### When Were You Hungry, Thirsty, Naked or Imprisoned

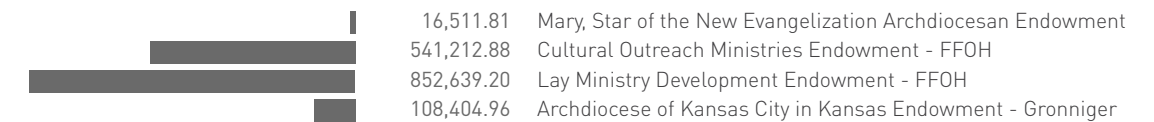
**How Human Service Endowments and Funds Benefit the Needy** | Human service organizations across the Archdiocese of Kansas City in Kansas were supported last year by more than \$98,654.60 in distributions from and \$221,038.48 in additions to nine funds that were created and grown by generous contributions from people touched by the support that these organizations provide. From funds to benefit Catholic Charities and Villa St. Francis, to the Irene Wohletz Fund for the Poor, human services funds help many of the most vulnerable in our communities.



## OTHER FUNDS

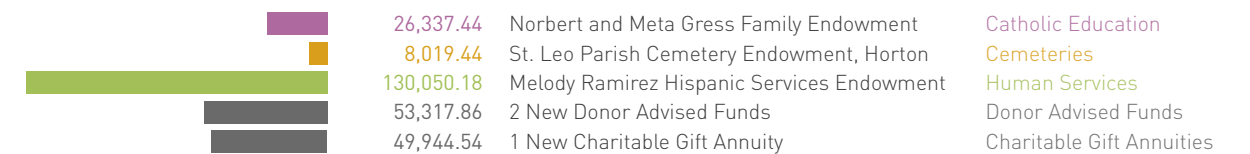
**How Other Funds Offer Convenient Management of Philanthropy** | A tool that has grown in popularity across the United States for those looking to plan their philanthropy has been the Donor Advised Fund. This year, the Foundation had 30 Donor Advised Funds and 10 Charitable Gift Annuities, which allow donors to conveniently manage their philanthropic gifts to Catholic organizations and other charities around the Archdiocese and across the country.

**How Other Endowments Benefit Cultural Outreach and Lay Ministry** | An endowed fund is a way of giving that creates a permanent, continuous source of income for the various ministries of the Roman Catholic Archdiocese of Kansas City in Kansas.

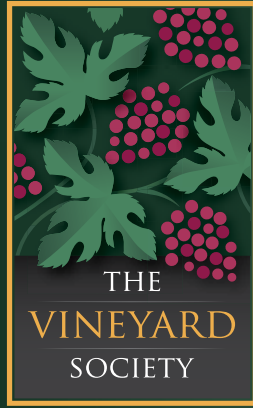


## New Funds in 2017

(Dollars Represent Initial Contribution to Establish Fund)







ARCHBISHOP'S  
CALL TO SHARE

There are many ways to share your gifts and experience the abundant joy that comes from bringing others to Christ. Members of the Vineyard Society demonstrate their commitment to a stewardship lifestyle by providing for others, both now and in the future. A commitment of any amount to the Archbishop's Call to Share appeal at death qualifies you as a member of the both the Vineyard Society and the Catholic Legacy Society, and will enable others to reach out in service of those in need.

CATHOLIC LEGACY SOCIETY

The Catholic Legacy Society recognizes individuals who have included their parish and/or another institution of the Archdiocese in their estate plan. You can join the following members of the Catholic Legacy Society to build a lasting foundation of financial support. We assist individuals and organizations to establish endowments or funds to support the educational, religious, and charitable ministries of the Church, while providing the security that their gift will be used exactly as they intend. Catholic organizations may benefit as beneficiaries of gift annuities, trusts, insurance, and retirement plans.

To learn more, call the Catholic Foundation of Northeast Kansas at **913.647.3062** or email [cfnek@archkck.org](mailto:cfnek@archkck.org).

- |                                     |  |
|-------------------------------------|--|
| Mr. Douglas Adair                   | Mr. and Mrs. Larry J. Buessing         |
| Mr. Glenn Adamson                   | Mr. and Mrs. Joe H. Bunck              |
| Mr. and Mrs. Robert Alden           | Mr. Joe Carmichael                     |
| Mr. and Mrs. Michael T. Alex        | Mr. and Mrs. Roy D. Carroll            |
| Dr. Letia H. Alexander              | Mr. and Mrs. William C. Carter         |
| Mrs. Loretta M. Allebach            | Dr. Alberto R. Castaneda               |
| Mrs. Velma Andrisevic               | Mr. and Mrs. John L. Caton             |
| Mr. and Mrs. Carl Antes             | Mr. and Mrs. Thomas Cavaliere III      |
| Mr. and Mrs. Joseph V. Arnold       | Mr. Patrick S. Cavanaugh               |
| Mr. and Mrs. Christopher G. Arth    | Mrs. Micki Christian                   |
| Mr. and Mrs. Donald Arth            | Father Barry Clayton                   |
| Mrs. Gwen Aylward                   | Mrs. Beverly Clemens                   |
| Mr. and Mrs. Robert Bacic           | Mr. and Mrs. Robert E. Clune           |
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| Mr. and Mrs. Ray Barthuly           | Ms. Karen Conklin                      |
| Ms. Marsha K. Basey                 | Ms. Cheryl A. Cook Boushka             |
| Mr. and Mrs. Paul Bastasch          | Mrs. Joan Cooper                       |
| Ms. Mary Pat Beals                  | Mr. John T. Courtney                   |
| Mr. and Mrs. Robert Beaman          | Deacon and Mrs. David Cresswell        |
| Mr. and Mrs. Richard A. Bendis, Sr. | Mr. and Mrs. Matthew S. Crowley        |
| Mr. and Mrs. Roger A. Berg, Jr.     | Mrs. Corinne P. Culp                   |
| Mr. and Mrs. Eugene J. Bertels      | Mr. and Mrs. Robert A. Cunningham, Sr. |
| Dr. and Mrs. Frank G. Bichlmeier    | Mr. and Mrs. Michael Czinege           |
| Mr. and Mrs. Thomas J. Bickimer     | Ms. Julie D'Agostino                   |
| Mr. and Mrs. Bryan E. Biggs         | Mr. and Mrs. Douglas D. Dean           |
| Mrs. Esther M. Bizal                | Mr. Richard C. Deitchman               |
| Mr. Robert Blakesley                | Mr. and Mrs. Romano DeMarco            |
| Mr. William R. Bockelman            | Mr. John J. Dempsey                    |
| Mr. Frank Bowers                    | Ms. Judy Desch                         |
| Mr. and Mrs. Kirk C. Bradford       | Mr. and Mrs. Roland A. Dessert, Jr.    |
| Ms. Martha Brady                    | Ms. Dorothy Dieker                     |
| Mrs. Genevieve Brandmeyer           | Mr. and Mrs. Christopher D. Dierks     |
| Mr. and Mrs. Steven Braun           | Mr. and Mrs. Michael Doerfler          |
| Mr. William J. Braun                | Mr. and Mrs. Richard J. Doran          |
| Mr. and Mrs. Frank Brentine         | Mr. and Mrs. Daniel Downey             |
| Mrs. Maxine Breuel                  | Mr. Harry Duckers, Jr.                 |
| Mrs. Victoria R. Bronson            | Mr. and Mrs. Bernard Dunn              |
| Ms. Ludgarde Broucke                | Mr. and Mrs. Terrence P. Dunn          |
| Ms. Criss Brown                     | Mr. and Mrs. William H. Dunn, Sr.      |
| Mr. and Mrs. Don Brown              | Mrs. Carol A. Eichman                  |
| Mr. and Mrs. Kent P. Brown          | Mr. and Mrs. Mark W. Ellington         |
| Father William M. Bruning           | Mr. and Mrs. Jeff Englert              |
| Mr. John Brunski                    | Mrs. Judy Estes                        |
| Mr. and Mrs. Steve Buche            | Mr. and Mrs. Ray D. Evans              |
| Mr. and Mrs. Brian Buckley          | Mr. and Mrs. Timothy J. Evans          |

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Mrs. Julia Fette  
Ms. Tana R. Field  
Mrs. Ruth Fink  
Mr. and Mrs. Jack Fiorella  
Mr. and Mrs. William Fleming  
Mr. and Mrs. John M. Flynn  
Mr. Donald Foley  
Mr. Jerry Fox  
Mr. and Mrs. Kevin Fox  
Mr. and Mrs. Derek Franklin  
Mr. and Mrs. Frank E. Franko  
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Mr. and Mrs. Robert Frazier  
Mr. and Mrs. Louis Funk  
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Mrs. Edith Gast  
Ms. Amy Gattermeir  
Mr. and Mrs. Peter Gattermeir  
Mr. and Mrs. Sean Gellhaus  
Mrs. Elida A. Gibbons  
Mr. James E. Glick  
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Mr. and Mrs. Gerald E. Gregory  
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Mr. and Mrs. Mark Hegarty  
Mr. and Mrs. Edward A. Herman, Jr.  
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Mr. and Mrs. John Herriage  
Mr. and Mrs. Roger R. Herting  
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Mr. J. Thurman Hiller  
Mr. and Mrs. Tony Hodel  
Mr. Earl Hoehn  
Mr. and Mrs. Michael Hoehn  
Mr. and Mrs. Lyle F. Holthaus  
Mr. and Mrs. Don L. Horine, Jr.  
Mr. James B. Horner  
Mr. and Mrs. Jeff Humburg  
Mr. and Mrs. William F. Hund  
Miss Virginia Irvine  
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Mr. and Mrs. Russell D. Jenkins  
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Mr. Henry Keenan  
Archbishop Emeritus James P. Keleher  
Mr. and Mrs. David G. Kelley  
Mr. and Mrs. James R. Kessler  
Mr. and Mrs. Fred Kipp  
Father George Klasinski  
Mr. Dennis F. Klumpe  
Mr. and Mrs. Bernard Knop  
Mr. and Mrs. David M. Knopke  
Ms. Carole Kobets  
Mr. and Mrs. Albert J. Kolarik  
Ms. Cecilia M. Koller  
Mr. and Mrs. Frederick Kouri  
Mr. Anthony Kovach  
Mr. and Mrs. James R. Kowalewski  
Mr. and Mrs. Martin D. Krebs

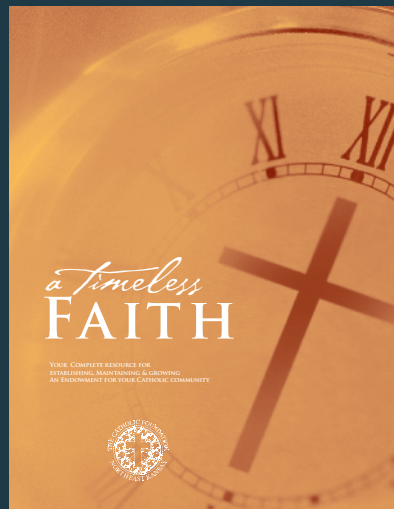
- Monsignor Vincent Krische  
Mr. Timothy Kruse  
Mrs. Janet R. Kunz  
Mr. and Mrs. Steve Lacy  
Mr. and Mrs. George Lahood  
Mr. and Mrs. William Lammers  
Mr. and Mrs. David Lamott  
Mr. John W. Lardner  
Mr. and Mrs. John R. Latenser  
Mr. and Mrs. Mel Lavery  
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Mr. and Mrs. Travis Lindsay  
Mr. and Mrs. Jeffrey A. Lipp  
Ms. Agatha Little  
Father Ronald Livojevich  
Mr. and Mrs. James J. Lock  
Mr. and Mrs. David Long  
Ms. Mary P. Losik  
Father James E. Ludwikoski  
Mr. and Mrs. Donald L. Lueger  
Mrs. Jacqueline A. Madden  
Mr. and Mrs. William Maloney  
Mr. and Mrs. Eric E. Manhart  
Mrs. Linda March  
Mr. and Mrs. John R. Martin  
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Mrs. BeaMarie Mayer  
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Mrs. Frances McEvoy  
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Mr. and Mrs. Brian Meyer  
Mr. and Mrs. George E. Miller  
Mr. Ronald Miller  
Mr. Scott Miller and Ms. Leslie Gordon  
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Ms. Carla K. Mills  
Mr. and Mrs. Michael J. Mistler  
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Mr. and Mrs. Mark Savner  
Mr. and Mrs. Paul Scaletty  
Mr. and Mrs. Michael Scheopner  
Father Brian A. Schieber  
Mr. and Mrs. Mark A. Schieber  
Father Matthew Schiffelbein  
Mrs. Frances S. Schilling  
Mrs. Sandra K. Schmitz  
Mrs. Jane Schnellbacher  
Mr. Donald Schreiner  
Mr. and Mrs. Eugene Schreiner  
Mr. and Mrs. Warren Schriener  
Mrs. Patricia L. Schwinn  
Mr. Donald J. Seifert  
Mrs. Nancy Sharp  
Mr. Michael Shirley

- Mr. and Mrs. Jeff R. Shue  
Mr. and Mrs. John R. Simecka  
Ms. Linn A. Slater  
Reverend and Mrs. James E. Smith  
Mr. and Mrs. Larry Sowers  
Mrs. Charlotte Stack  
Mr. Don Stack  
Mr. and Mrs. Daniel J. Stalp  
Ms. Mary Lou Stein  
Ms. Susan Stone  
Mr. and Mrs. Ernest J. Straub III  
Mr. and Mrs. Larry M. Strecker  
Mrs. Jane M. Stucker  
Mr. and Mrs. Leo F. Stueve  
Father Patrick Sullivan  
Mr. and Mrs. John P. Suwalsky  
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Monsignor Thomas G. Tank  
Ms. Patricia L. Tate  
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Ms. Gloria Throne  
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Mrs. Peggy Verschelden  
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Mr. and Mrs. Michael Wollenziehn  
Miss Marion Young  
Mr. and Mrs. Thomas R. Zarda  
Mr. Herbert F. Ziegler, Jr.  
Mr. and Mrs. Eugene Zupanec  
Anonymous - 346

We regret any omissions or errors. Please notify the Catholic Foundation of Northeast Kansas if you have designated your parish or other Catholic organization in the Archdiocese of Kansas City in Kansas as a beneficiary of a bequest or other planned gift. Anonymous gifts are treated confidentially.





Launched in 2009 under the direction of Archbishop Joseph F. Naumann, the Planned Giving Initiative (PGI) provides resources for parishes, schools and Catholic organizations across the Archdiocese of Kansas City in Kansas to build a culture of stewardship throughout life and beyond using endowments and planned gifts. Parishes and schools following CFNEK PGI guidelines see measurable increases in confirmed planned gifts. Since the PGI pilot year, more than 500 people have joined the Catholic Legacy Society.

**PGI accomplishments in fiscal year ending June 30, 2017:**

- 59 new Catholic Legacy Society members, an 9.5% increase from 619 to 678
- 1 new school endowment
- 1 new cemetery endowment
- 1 new human services endowment
- 1 new charitable gift annuity
- 1 new donor advised fund
- 2 new Diamond Planned Giving Status parishes
- 1 new Platinum Planned Giving Status parish
- 1 new Platinum Planned Giving Status high school
- 1 new Gold Planned Giving Status human services organization

PLANNED GIVING INITIATIVE – YEAR EIGHT

Building God’s Kingdom in Kansas  
One Catholic Legacy Gift at a Time

BRONZE PLANNED GIVING STATUS

Name	City	Parish Families	CLS Members	Endowment Established
Curé of Ars	Leawood	2,093	21	1993
Holy Angels	Basehor	828	2	2016
Prince of Peace	Olathe	3,482	8	2010
Maur Hill-Mount Academy	Atchison	N/A	5	2010
St. Agnes	Roeland Park	1,207	7	1990
St. Francis Xavier	Burlington	135	-	2010
St. Gregory the Great	Marysville	377	4	1996
St. Joseph	Waverly	50	1	2010
St. Matthew	Topeka	1,084	4	1991

SILVER PLANNED GIVING STATUS

Name	City	Parish Families	CLS Members	Endowment Established
Church of the Annunciation	Baldwin City	100	2	2014
Donnelly College	Kansas City	N/A	3	2007
Holy Angels	Garnett	172	4	1999
Holy Spirit	Overland Park	1,766	15	2003
Immaculate Conception	St. Marys	327	13	2007
Sacred Heart	Sabetha	157	3	2012
Sacred Heart	Shawnee	1,692	6	2007
St. Augustine	Fidelity	35	1	2012
St. Bede	Kelly	160	1	2014
St. James	Wetmore	60	-	2012
St. John the Baptist	Greeley	79	1	1999
Sts. Peter and Paul	Seneca	674	1	1992

GOLD PLANNED GIVING STATUS

Name	City	Parish Families	CLS Members	Endowment Established
Catholic Charities of Northeast Kansas	Overland Park	N/A	68	1989
Holy Cross	Overland Park	1,284	12	1996
Mother Teresa of Calcutta	Topeka	827	16	2009
Sacred Heart	Emporia	937	10	1989
St. Benedict	Atchison	956	6	2009

PLATINUM PLANNED GIVING STATUS

Name	City	Parish Families	CLS Members	Endowment Established
Bishop Miege High School	Shawnee Mission	N/A	28	1998
Church of the Nativity	Leawood	2,022	20	2005
Holy Family	Eudora	323	13	2011
Holy Trinity	Lenexa	2,246	53	2001
St. Michael the Archangel	Leawood	2,408	28	2009
St. Paul	Olathe	2,071	28	2014

DIAMOND PLANNED GIVING STATUS

Name	City	Parish Families	CLS Members	Endowment Established
Bishop Ward High School	Kansas City	N/A	41	1989
Church of the Ascension	Overland Park	2,924	28	2006
Good Shepherd	Shawnee	1,360	28	2005
Immaculate Conception-St. Joseph	Leavenworth	771	28	2009
Most Pure Heart of Mary	Topeka	1,606	75	1990
St. Ann	Prairie Village	1,251	45	1993

Green = New Planned Giving Status

30<sup>TH</sup> ANNIVERSARY PILGRIMAGE – OCTOBER 18-28, 2019

A Pilgrimage to the Holy Land

The Holy Land, often referred to as the fifth Gospel, offers the Catholic pilgrim an unparalleled spiritual opportunity. Our tentative schedule is that we will spend five nights in Jerusalem. We will visit Bethlehem, the Baptismal site at the Jordan River, the Judean hills of the Visitation, and trace Jesus’ steps through all the events of Holy Week. We will also spend three nights on the shore of the Sea of Galilee, the region in which Jesus spent most of His public ministry. We will visit the home of the Holy Family in Nazareth, renew our wedding vows in Cana, and meditate on the Eucharist in the synagogue at Capernaum.

In each holy place, Mike Scherschligt, Catholic theologian and School of Faith Director, will present a compelling encounter with Our Lord Jesus to make our faith relevant and dynamic today. His Excellency, Archbishop Joseph F. Naumann, Archbishop of the Archdiocese of Kansas City in Kansas, will celebrate daily Mass. Your prayer life and participation in the Mass will never be the same after this pilgrimage.

*Highlights of our pilgrimage will include daily Mass with Archbishop Joseph F. Naumann and Scripture teachings & spiritual reflections by Mike Scherschligt.  
\*Pilgrimage photos courtesy of Trinity Travel, Rich and Trudy Boynton*





## DONOR ADVISED FUNDS

### Establish Your Family's Legacy of Charitable Giving

A Donor Advised Fund (DAF) is a gift of at least \$5,000 with a not-yet-designated beneficiary. Make a difference in our Catholic community today and into the future, while teaching your family the value of establishing a lasting legacy.

Establish your family fund now, then make recommendations for distributions over time to the Catholic Foundation of Northeast Kansas. The distributions will be made from the Foundation in the name of your DAF to the qualifying charities you recommend. The Foundation is your fund administrator. You may access your DAF reports online to see quarterly statements and make distribution requests.

#### Why is a Donor Advised Fund the Right Choice?

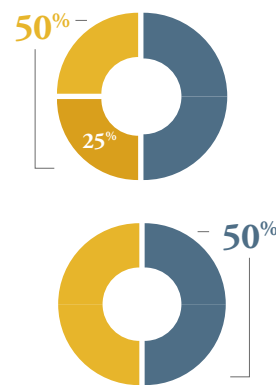
- **Financial Benefits:** Current tax deduction
- **Pressure-Free Giving:** Take your time in deciding which charities you want to receive your gift.
- **Save Time:** Simplify your philanthropy. Make gifts to your fund when you want, and let the Foundation handle the paperwork.
- **Lower Fees:** A DAF can be a low-cost alternative to a family foundation. The Foundation charges \$100 plus one percent of the fund's balance per year, assessed quarterly, to administer your fund.
- **Faithfully Invested and Distributed:** Socially Responsible Investing (SRI) screens ensure that your fund will be invested to reflect your Catholic values. Distributions are reviewed to protect you from unintentionally supporting charities that disagree with Catholic teaching.

#### Choose How You Do Good

A Donor Advised Fund gives you the freedom to decide how your gift will do good. In any calendar year, your fund may make distributions in amounts of \$100 or more that are:

At least *50 percent designated to Catholic organizations*, with a minimum of *25 percent of the total funds going to charitable entities* within the Archdiocese of Kansas City in Kansas. Up to *50 percent of the distributions may be designated to any non-Catholic qualified charity* in accordance with Catholic teaching.

Most importantly, a Donor Advised Fund allows you to focus on giving. We do the work to develop your fund and administer your gifts so your attention may be devoted to making a difference in the world.



## Beneficiaries of Donor Advised Funds and Scholarships

We are pleased to serve as the partner for many organizations and donor families within the Archdiocese of Kansas City in Kansas who use Donor Advised Funds and scholarship funds to benefit organizations and ministries serving our local community. This year CFNEK distributed more than \$6.8 million from these funds to further the ten-year vision set forth by Archbishop Joseph F. Naumann for the Church to practice "Complete Joy: Growing as Disciples of Jesus, Making Disciples For Jesus."

DISTRIBUTION FOR 2016-17	ORGANIZATION	DISTRIBUTION FOR 2016-17	ORGANIZATION
\$2,000.00	Advice & Aid Pregnancy Center	\$7,000.00	Little Brothers of the Lamb
\$100.00	American Cancer Society - High Plains Division	\$1,000.00	Little Sisters of the Poor
\$6,000.00	Apostles of the Interior Life - Brothers	\$3,500.00	Mount St. Scholastica
\$16,922.00	Archbishop's Call To Share 2017 Campaign	\$500.00	Operation Breakthrough
\$141,511.48	Archdiocese of Kansas City in Kansas	\$500.00	Our Lady of Unity Catholic Grade School, Kansas City
\$550.00	Archdiocese of Miami	\$5,000.00	Our Lady of Unity Parish, Kansas City
\$1,000.00	BASE Foundation	\$1,000.00	Our Sorrowful Mother's Ministry
\$500.00	Benedictine College	\$1,000.00	Parkinson's Foundation
\$50.00	Benedictines of Mary, Queen of Apostles	\$130,511.48	Prairie Star Ranch
\$1,500.00	Bishop Ward High School	\$130,511.48	Priest Retirement Fund
\$6,000.00	BMA Foundation	\$5,000.00	Priests of the Apostles of the Interior Life
\$65,250.79	Boy Scouts of America	\$19,666.00	Prince of Peace Parish, Olathe
\$140,011.48	Catholic Charities of Northeast Kansas, Inc.	\$1,000.00	Queen of the Holy Rosary Parish, Overland Park
\$144,911.49	Catholic Education Foundation	\$2,000.00	Queen of the Holy Rosary Parish, Wea
\$1,600.00	Catholic Radio Network	\$2,000.00	Relevant Radio
\$26,000.00	Church of the Ascension Parish, Overland Park	\$522,046.07	Sacred Heart Parish & School, Shawnee
\$500.00	Cystic Fibrosis Foundation, Heart of America Chapter	\$2,507.80	Sacred Heart Legacy Donor Endowment, Sabetha
\$250.00	Didde Catholic Campus Center	\$17,000.00	School of Faith
\$2,850.00	Diocese of Peoria	\$500.00	Serra Club of Kansas City in Kansas
\$500.00	Diocese of St. Thomas in the U.S. Virgin Islands	\$2,000.00	Sisters of St. Francis of the Holy Eucharist
\$17,000.00	Donnelly College	\$2,000.00	Sisters of St. Joseph of Concordia
\$400.00	Equestrian Order of the Holy Sepulchre of Jerusalem (North Central Lieutenancy)	\$1,000.00	St. Mary's School, Ticonderoga, New York
\$1,000.00	Eternal Word Television Network	\$1,500.00	St. Agnes Parish, Roeland Park
\$5,000.00	Face of Mercy	\$2,000.00	St. Benedict's Abbey
\$100.00	Faith Catholic	\$9,500.00	St. James Academy
\$2,000.00	Fellowship of Catholic Scholars	\$3,362.00	St. Joseph Parish, Shawnee
\$2,000.00	Fellowship of Catholic University Students	\$100.00	St. Jude's Children's Research Hospital
\$500.00	Foundation for Children in Need	\$65,350.79	St. Lawrence Catholic Campus Center
\$130,511.48	Fr. Brink Scholarship Fund	\$500.00	St. Paul's Outreach
\$100.00	Harvesters - Community Food Network	\$250.00	Swope Corridor Renaissance/Upper Room, Inc.
\$2,250.00	Holy Cross Parish, Overland Park	\$2,000.00	The Labouré Society
\$5,213.20	Holy Spirit Parish, Overland Park	\$2,880.00	Unbound
\$4,000.00	Ignatian Spirituality Center	\$5,000.00	United Way of Greater Kansas City
\$800.00	Immaculate Heart of Mary Church, Hill City, Kansas	\$130,511.48	United Way of Wyandotte County
\$2,000.00	John Paul II Catholic School	\$522,046.06	University of Saint Mary
\$1,000.00	JPK House of Love	\$267,252.28	University of Saint Mary Stadium
\$1,000.00	Knights of Columbus Charities, Inc.	\$1,500.00	White House Jesuit Retreat Center



Contact us today to learn more about establishing your Donor Advised Fund:

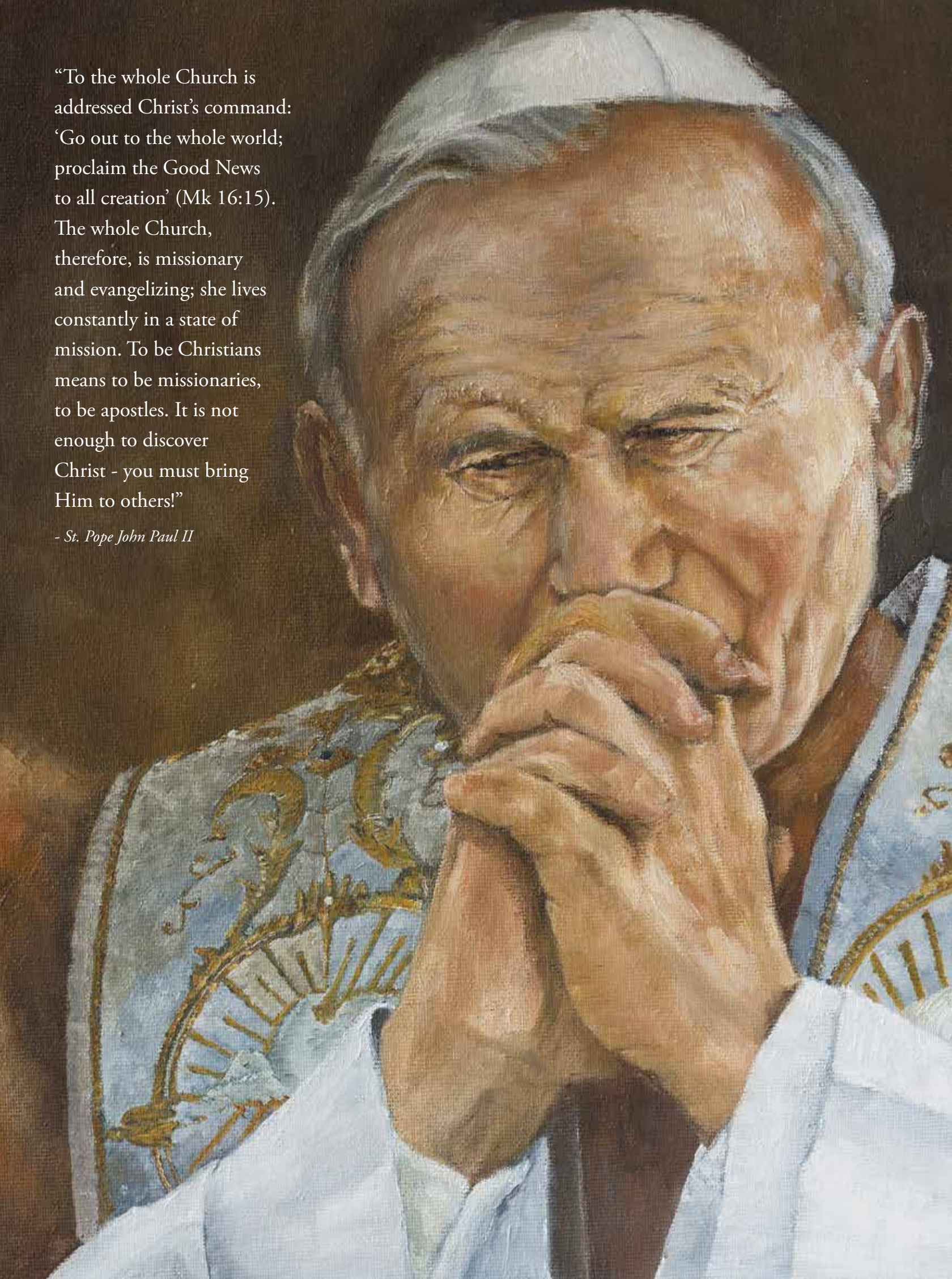
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“To the whole Church is addressed Christ’s command: ‘Go out to the whole world; proclaim the Good News to all creation’ (Mk 16:15). The whole Church, therefore, is missionary and evangelizing; she lives constantly in a state of mission. To be Christians means to be missionaries, to be apostles. It is not enough to discover Christ - you must bring Him to others!”

- St. Pope John Paul II







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